

# BD

# BILLING DECISIONS

## AT A GLANCE

- Flexible payment plans
- Configurable business rules
- Agency, direct, account, and entity billing
- Deductible billing for claim payments
- Automatic workflows
- Correspondence and distribution views and reports
- Electronic bill presentment and payment (EBPP)
- Commission management and disbursement
- Dashboards and reporting for cross-solution monitoring



## agent friendly

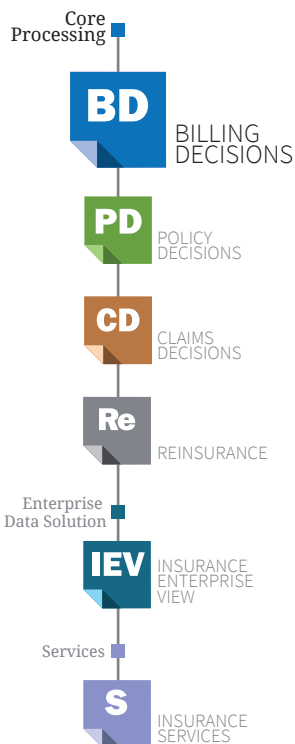
Increase your agents' ease of doing business with a range of intuitive, configurable functions, including:

- > Automatic delivery of agent statements
- > Flexible agent configuration and enrollment of commission down to the coverage level
- > Three-tier agent hierarchy
- > Automatic commission lookup and calculation
- > Commission paid based on; paid, written and earned premium
- > Operational and Financial Management Reports
  - > Schedule and automatically produce and distribute via email
  - > Export in multiple formats, e.g. Excel and PDF

Covers the entire billing lifecycle

Billing Decisions is a feature-rich, configurable solution covering all lines, payment methods, plans, and types.

From handling a growing array of payment options, to easy integration of multiple claims, policy, and other systems, to increasing your agents' ease of doing business with you. Billing Decisions scales to meet the need of all insurers regardless of size.



## Process Streamlining

Automatic Workflows streamline processes by mapping your desired flows:

- |   |   |
|---|---|
| Invoice                                 | Return Premium Disbursements                                |
| Electronic Payment (Transfer & Lockbox) | Commission Disbursements                                    |
| Non-Pay Cancel Notification             | Diary Transfers   |
| Final Cancel Notification               | Daily & Monthly Run   |
| Rescission & Reinstatement              | Fees (Installment, Late, Reinstatement, insufficient funds) |
| Write Offs                              |   |



## positioned for growth

Expands as you need, with payment options that include whatever you need, wherever you need it.

## Power for the entire back office...

Billing Decisions is also available as part of the Insurance Decisions Suite.

The suite also includes Insurance Enterprise View, a comprehensive data solution designed to improve information availability and integrity across all applications and lead to more informed decision making.



visit  
[www.insurity.com](http://www.insurity.com)

call  
866.476.2606

email  
[marketing@insurity.com](mailto:marketing@insurity.com)